

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

BMI OLDCO INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-90794 (MI)

(Jointly Administered)

Ref. Docket No. 994

NOTICE OF HEARING

PLEASE TAKE NOTICE that the Official Committee of Creditors has set for hearing the *Motion of the Official Committee of Unsecured Creditors to Dismiss the Chapter 11 Cases Pursuant to 11 U.S.C. § 1112(b) or, in the Alternative, to Terminate the Debtors' Exclusive Period Pursuant to 11 U.S.C. § 1121(d)(1)* (the "Motion") [Docket No. 994] on Thursday, July 18, 2024 at 1:30 p.m. (prevailing Central Time) (the "Hearing").

PLEASE TAKE FURTHER NOTICE, that parties may appear in person or by remote participation at the Hearing. Those who wish to appear in person may do so at the United States Bankruptcy Court, 515 Rusk Avenue, Courtroom No. 404, Houston, Texas 77002. For those who wish to participate remotely, the audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur's conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: BMI Oldco Inc. (f/k/a Barretts Minerals Inc.) (8715) ("BMI") and Barretts Ventures Texas LLC (0787) ("BVT"). The Debtors' address is 5605 North MacArthur Boulevard, Suite 1000, PMB 139, Irving, Texas 75038. The Debtors' ultimate parent is Minerals Technologies Inc. ("MTI"). Debtor Barretts Minerals Inc. ("BMI") is a wholly owned subsidiary of Specialty Minerals Inc. ("SMI").

application or click the link on Judge Isgur's home (<https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>). The meeting code is "JudgeIsgur". Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE that hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your electronic appearance, click the "Electronic Appearance" link on Judge Isgur's home page. Select the case name, complete the required fields, and click "Submit" to complete your appearance.

Dated: June 27, 2024

Respectfully submitted,

BROWN RUDNICK LLP

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Certificate of Service

I certify that, on June 27, 2024, I caused a copy of the foregoing document to be served on all parties listed in the Master Service List dated May 31, 2024 by electronic transmission via ECF for all registered ECF users appearing in the case, and via email and/or First Class Mail, as applicable, to the parties listed below.

/s/ David J. Molton

David J. Molton (pro hac vice)

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